

annual report | 2003-2007

imh

INSTITUTE OF MENTAL HYGIENE



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A large, faint, light brown hand graphic is positioned in the background, spanning across the right side of the page. The hand is open, with fingers spread, and is rendered in a soft, painterly style.

*IMH's mission is to **promote** optimal
mental health *for children*
and their **families** in New Orleans.*

Core Values

IMH believes that mental health must be defined broadly and recognizes that the development of optimal mental health (sometimes referred to as social-emotional development) is affected by many factors.

We believe that it is important to build on successes by promoting best practices and innovative approaches that offer promise.

We believe that issues of race and culture affect mental health and the provision of services and should be addressed.

We believe that our grants should support programs that intentionally and specifically address the social-emotional development of low-income and/or underserved children and their families in Orleans Parish.

We believe that early intervention and prevention are the most effective approaches to promoting optimal mental health in children and their families in our community.

We believe that families are fundamental to their children's social and emotional development and should be supported in their parenting.

values

Letter from the President

The last five years of IMH's work has been dominated by efforts to help the children and families impacted by the failure of the levee system and flooding of the city of New Orleans, following Hurricane Katrina in 2005. In this time of great need, the Institute for Mental Hygiene took action, even while in evacuation mode, seeking out organizations in Baton Rouge that were serving children and families evacuated from New Orleans. In those first months, we made grants to Big Buddies and Catholic Charities. Within two months, IMH Board members and staff had returned to the city and were operating out of our offices.

We implemented several changes to be more responsive to the tremendous needs of children and families in the city. These changes included increasing the frequency of our grant cycles from 3 to 7 per year so we could respond rapidly to the shifting needs of children and families as the city started to recover; funding more prevention programs; developing relationships with national funders and organizations to help them understand the local landscape and identify and fund local grantees. As part of this effort, in 2007, IMH hosted a national learning summit in New Orleans, called, "Lessons from Katrina: The Role of Philanthropy in Strengthening Communities" for Grantmakers for Children, Youth & Families.

IMH also developed two new initiatives to address emerging needs in the city. In an effort to improve the availability and quality of child care for underserved children, IMH developed a grant program to help flood-damaged child care centers furnish and equip their centers with developmentally appropriate materials. In addition, IMH staff served as a member of the Child Care Rebuild Collaborative to raise and distribute funds to rebuild child care centers in the Greater

New Orleans area. IMH also initiated a grant making program to develop integrated supports for the social and emotional development of children in the public schools. Langston Hughes Elementary and New Orleans College Prep successfully competed for funds to plan for and implement programming to improve the integration of supports for the social and emotional development of children and to ensure the delivery of mental health services to children in their schools.

Through all of this, IMH has continued to build on its record of providing for the optimal mental health for the children and families of New Orleans by making grants to both treatment and prevention programs. In the last five years, IMH has made 144 grants, totaling more than \$5.75 million.

Changes have occurred at IMH over the last five years. In her first five years as Executive Director, Nancy Freeman has steered the organization through some of the most challenging times since IMH's founding. We experienced a major transition in Board leadership with Dr. Tony Recasner's resignation from the Board after having completed an extended ten-year term, including four as president. We are all deeply grateful for his service to this organization and wish him well as he continues to live IMH's mission. Yet, as we wish him farewell, we welcome four new board members with enthusiasm: Bernadette D'Souza, Storey Charbonnet, Julius Kimbrough, Jr. and Kyshun Webster. As you will see in this report, our board and staff continue to guide our work with thoughtfulness and integrity.



Beverly R. Nichols, President

Summary of Grants by Type

January 24, 2003 through June 9, 2008

	GRANT COUNT	GRANT AMOUNT
REQUEST TYPE		
<i>Children's Mental Health</i>	34	\$2,551,025
<i>Core Support</i>	3	\$291,620
<i>Early Childhood Mental Health</i>	7	\$1,107,313
<i>Early Childhood Mini-Grants</i>	39	\$224,524
<i>Other</i>	2	\$1,300,500
<i>Small Technical Assistance (Less than \$ 10,000)</i>	31	\$138,843
<i>Technical Assistance</i>	28	\$172,876
Grand Total	144	\$5,786,702

*For grant application forms, deadlines and details,
please visit www.imbno.org or call (504) 566-1852.*

Children's Mental Health Grants

IMH welcomes proposals that test new ideas, work with youth-serving systems to insure effective programs are replicated or institutionalized, or address critical or emerging issues. Accountability plans are required for all grants. Multi-year grants must detail annual objectives to be met prior to the grant being renewed. IMH makes grants only to organizations that are tax-exempt and provide services in New Orleans. Capital projects, general fund drives or grants to individuals will not be considered.

IMH encourages phone calls prior to submitting an application to explore ideas and clarify procedures. Before submitting a full grant application, IMH requires a two- to three-page letter of intent, describing the need the project will address, the project, its principle objectives, proposed interventions, timetable and estimated cost.

ADVOCATES FOR SCIENCE & MATHEMATICS IN EDUCATION, INC.

10/23/2003 \$8,000

Counseling Center Coordinator

10/29/2004 \$15,000

New Orleans Center for Science and Math IMH Counseling Center

ASSOCIATED CATHOLIC CHARITIES

2/25/2005 \$44,682

Asian Youth Services Program of Catholic Charities, Archdiocese of New Orleans

9/25/2005 \$75,000

Katrina assistance

AUDUBON CHARTER SCHOOL

6/23/2006 \$65,000

Social worker for Audubon Charter School

BIG BUDDY PROGRAM Baton Rouge, LA

10/8/2005 \$75,000

Katrina grant

CHILDREN'S BUREAU OF NEW ORLEANS

12/21/2005 \$120,428

Project LAST Elementary Age Grief and Trauma Group Intervention Model

ORLEANS PARISH COMMUNITY BASED SERVICES NETWORK

6/23/2005 \$150,000

CBSN - Juvenile Delinquency Prevention Program

Children's Mental Health Grants (continued)

DESIRE STREET MINISTRIES

12/10/2004 \$9,270

Women of Desire Parenting Group

12/27/2005 \$30,000

School counseling program

INTERNATIONAL SCHOOL OF LOUISIANA

6/26/2003 \$53,930

School counseling program

JEWISH FAMILY SERVICE

6/26/2003 \$15,000

Teen Life Counts Suicide Prevention Program - continuation grant

KINGSLEY HOUSE

10/23/2003 \$45,000

Families First services

LOUISIANA CHILDREN'S MUSEUM

2/28/2008 \$18,900

Power Play program

OPERATION REACH, INC.

4/27/2006 \$50,000

The Gulfsouth Summer Youth Action Corps

PEOPLE'S INSTITUTE FOR SURVIVAL AND BEYOND

1/25/2007 \$75,000

Strong Parents: Moving from Victims to Victors (re-positioned from 2005)

SAFEHOUSE YOUTH SERVICES

4/29/2004 \$75,000

Addicted to the Lifestyle counseling program

1/12/2006 \$121,688

Addicted to the Lifestyle prevention/early intervention program

ST. BENEDICT THE MOOR SCHOOL

2/25/2005 \$7,330

Service Learning Program

1/23/2007 \$13,450

Service Learning Project

ST. MARK'S COMMUNITY CENTER

10/29/2004 \$71,000

Future Men of Power: boys mentoring program

3/14/2006 \$71,500

Awesome Girls mentoring program

ST. THOMAS HEALTH SERVICES

10/23/2003 \$50,000

Adolescent Wellness Institute

TULANE UNIVERSITY MEDICAL CENTER

2/25/2005 \$24,916

Department of Psychiatry: Maternal Depression Planning Grant

UNIVERSITY OF NEW ORLEANS

2/28/2008 \$117,500

The efficacy and effectiveness of a school based anxiety intervention

VIA LINK

10/23/2003 \$100,000

Mental health of children and their families in New Orleans: A capacity building project

YOUTH EMPOWERMENT PROJECT

2/25/2005 \$40,000

9/15/2005 \$25,000

4/27/2006 \$50,000

YEP's comprehensive mental health services

Core Support Grants

IMH also provides Core Support Grants to mental health organizations with a proven record of accomplishment. These grants are intended to provide stable yet flexible dollars to organizations addressing the mental health needs of children and their families. These grants are named the Nancy J. Aronson Core Support Grants Program, in recognition of IMH's founding director's sixteen-year tenure and her commitment to supporting the work of non-profits in the community. Applications are by invitation only.

AWESOME GIRLS MENTORING PROGRAM

6/28/2007 \$150,000

Nancy J. Aronson Core Support grant

PYRAMID PARENT TRAINING

1/25/2007 \$50,000

Nancy J. Aronson Core Support grant

YOUTH EMPOWERMENT PROJECT

6/28/2007 \$150,000

Nancy J. Aronson Core Support grant

Early Childhood Mental Health Grants

This program recognizes that healthy and successful children need strong family support and guidance and an environment that nurtures each child's social, emotional, cultural and intellectual development. The aim of the program is to strengthen and sustain policies, programs, and providers focusing on early childhood and families with children ages birth to six years.

The program seeks: to increase the number of children ready for kindergarten by building their social and behavioral skills; to increase the social and emotional well-being of children in early childhood programs; and to help child-serving institutions become more competent when working with families to meet the social and emotional needs of young children.

AGENDA FOR CHILDREN

4/27/2006 \$142,815

Child Care Rebound

CHILDREN'S BUREAU OF NEW ORLEANS

2/26/2004 \$40,000

Project LAST: infant mental health component

JUMPSTART FOR YOUNG CHILDREN, INC.

10/23/2003 \$15,000

School Success Family Involvement, Future Teachers

LSU HEALTH SCIENCES CENTER

12/7/2006 \$546,780

Nurse Family Partnership program

TULANE UNIVERSITY MEDICAL CENTER

6/26/2003 \$238,636

Healthy Beginnings - continuation grant

Early Childhood Mini-Grants Program

Recent research underscores the importance of infancy and early childhood experiences to life-long social, emotional, and moral development. This grant program aims to help organizations improve social and emotional development in children from birth through six years by providing money to:

- Seed new programs and strengthen existing ones;
- Strengthen leadership and expand training in the early childhood field;
- Engage parents and increase their ability to understand and participate fully in their children's development;
- Raise public awareness – support policy analysis and advocacy;
- Fund the purchase of needed materials, equipment, technology, and furnishings (up to a limit of \$1,000).

Subsequent to the flooding, IMH provided Early Childhood Mini-Grants to fund furniture and equipment and curriculum materials to help child care centers reopen. Mini-grants can range from \$500 to \$10,000 and are awarded for one year, with renewal possible for an additional year if outcomes and reporting requirements are met. Applications can be submitted at any time. Responses will be made as promptly as possible, generally within three weeks.

ACADEMY A-WARD DAYCARE

1/11/2007 \$2,400

Furniture and equipment

ANGEL CARE LEARNING CENTER

10/17/2007 \$5,250

Curriculum, family literacy program, furniture

BABYKEEPERS DAY CARE CENTER

8/7/2006 \$4,200

Furniture and equipment

BEAR-Y CHERRY TREE

10/2/2006 \$5,000

Child care - curriculum only

BRIGHT MINDS ACADEMY

1/11/2007 \$2,600

Furniture and equipment

Early Childhood Mini-Grants Program (continued)

BRIGHT SCHOOL

4/11/2005 \$3,566

Group special instruction/early intervention

CANDYLAND KINDER KOLLEGE

2/16/2007 \$3,500

Furniture and equipment

CARLIE CARE, INC.

1/31/2007 \$9,096

Furniture and equipment

COVENANT HOUSE NEW ORLEANS

3/9/2007 \$1,900

Furniture and equipment

CUDDLY BEAR CHILD DEVELOPMENT CENTER

10/4/2006 \$3,200

Furniture and equipment

DAVID DRIVE DAY CARE & PRE-SCHOOL

1/4/2007 \$6,739

Furniture and equipment

DISCOVERY KIDS PRESCHOOL & DAYCARE CENTER

10/17/2007 \$4,800

Furniture and equipment

FIRST PRESBYTERIAN CHILD DEVELOPMENT PROGRAM

9/13/2006 \$4,700

Furniture and equipment

GILDA'S PRESCHOOL ACADEMY

2/5/2007 \$9,300

Furniture and equipment

GRAPPAUL'S CARE

10/10/2006 \$1,200

Furniture and equipment

HAPPY KIDS PRESCHOOL, HOUSTON, TX

11/20/2006 \$4,300

Child care training grant to attend NAEYC

11/20/2006 \$10,000

Furniture and equipment

HUME CHILD DEVELOPMENT CENTER, INC.

3/3/2008 \$3,075

Training—creative curriculum, NACCP & NAEYC

JONES KINGDOM KIDS DAYCARE AND LEARNING CENTER

1/4/2007 \$4,220

Equipment and curriculum

KAY'S MONTESSORI SCHOOL AND CHILD CARE

5/16/2006 \$10,000

Furniture, equipment and training

KIDS OF EXCELLENCE

4/11/2008 \$4,900

Furniture and equipment

4/11/2008 \$5,000

Training and curriculum

KID'S UNIVERSITY

1/2/2007 \$1,600

Furniture and equipment

L&L NURSERY AND LEARNING CENTER

10/26/2006 \$3,500

Furniture and equipment

MATTIE'S LITTLE ANGELS

1/4/2007 \$4,500

Furniture and equipment

MCMILLIAN'S FIRST STEPS DEVELOPMENT CENTER

8/22/2006 \$10,000

Furniture and equipment

2/7/2008 \$10,000

Furniture and equipment

2/27/2008 \$5,000

Training

MID-CITY ACADEMY OF PRESCHOOL LEARNING

1/11/2007 \$5,722

Furniture and equipment

MRS. J'S LITTLE ANGELS

1/11/2007 \$4,000

Furniture and equipment

NEW ORLEANS BAPTIST THEOLOGICAL SEMINARY

8/17/2005 \$9,428

Training for success

8/22/2006 \$9,961

Furniture and equipment

PRECIOUS LITTLE PEOPLE

2/16/2007 \$5,100

Furniture and equipment

RIVER RIDGE LEARNING CENTER

1/4/2007 \$4,100

Furniture and equipment

ROYAL CASTLE CHILD DEVELOPMENT CENTER

5/1/2006 \$5,000

Furniture and equipment

8/7/2006 \$10,000

Furniture and equipment

SENTINO EARLY CHILDHOOD ACADEMY

2/7/2008 \$10,000

Furniture and equipment

SMALL WORLD ACADEMY

9/26/2006 \$8,294

Furniture and curriculum

LAPALCO & TERRY PARKWAY LEARNING CENTER

10/30/2006 \$5,000

Furniture and equipment for Terry Parkway

Learning Center

1/31/2007 \$3,498

Furniture and equipment for Lapalco Learning Center

TRINITY COUNSELING AND TRAINING CENTER

2/24/2006 \$10,000

Classroom based psychosocial intervention program

WILCOX'S ACADEMY OF EARLY LEARNING

1/11/2007 \$1,700

Furniture and equipment

WOODMERE DAYCARE CENTER

2/16/2007 \$9,550

Furniture and equipment

Technical Assistance Grants

Large technical assistance grants (over \$10,000) must be used to build individual and/or organizational capacity. Proposals may cover a wide range of activities, including but not limited to:

- **leadership development:** specifically in areas of organizational strategic importance
- **strategic and resource planning:** organizational assessments, strategic and/or sustainability plans for the continuation of effective mental health services
- **community assessment and education:** community awareness and other techniques that support quality mental health services
- **partnership development and collaboration:** capacity building to help organizations work together to improve mental health services
- **staff development and training:** attendance of mental health or education personnel at conferences to increase their skills in working with children and to infuse their programs or the community with new ideas and information
- **program planning and design:** including assistance to grantees to meet the challenges of implementing IMH grants
- **evaluation:** promotion of effective and appropriate evaluation of mental health services

NOAH'S FRIENDS

4/16/2007 \$50,000

Mobile health clinic

SAFEHOUSE YOUTH SERVICES

7/5/2005 \$16,901

Interim grant

Small Technical Assistance Grants

Like the Large Technical Assistance Grants, these smaller grants (less than \$10,000) are also intended to strengthen the management capabilities of organizations so they can better address mental health needs and improve mental health services. These grants must be used to build individual and/or organizational capacity.

ADVOCATES FOR ENVIRONMENTAL HUMAN RIGHTS

6/22/2007 \$8,025

Support attendance at the United States Social Forum

AGENDA FOR CHILDREN

2/25/2003 \$2,735

Right from Birth curriculum training

AHAM ASSOCIATION OF HAPPINESS FOR ALL MANKIND

3/23/2006 \$10,000

Stress reduction workshops for child service professionals in N.O. post-Katrina

ANGELS' PLACE INC.

8/10/2004 \$1,635

National conference on pediatric hospice and palliative care

ANTI-DEFAMATION LEAGUE OF B'NAI B'RITH

7/31/2003 \$1,000

Unity Through Understanding Day

2/2/2005 \$1,000

Unity Through Understanding Day

2/2/2007 \$1,000

Unity Through Understanding Day

3/11/2008 \$2,000

Unity Through Understanding Day

ASHE CULTURAL ARTS CENTER

1/18/2006 \$3,000

Making It Happen: A New Orleans Rebuilding Resource Festival

BIG BROTHERS BIG SISTERS OF SOUTHEAST LOUISIANA

6/5/2003 \$3,660

Management training at the national conference

6/8/2004 \$1,416

Annual conference

5/15/2007 \$3,000

Staff development at annual national conference

Small Technical Assistance Grants (continued)

CHILDREN'S BUREAU OF NEW ORLEANS

4/20/2007 \$1,650

Post masters certificate program, childhood traumatic stress, Southern University at New Orleans

CHILDREN'S DEFENSE FUND

6/6/2007 \$10,000

Staff training

COMMUNITY MEDIATION SERVICES

8/8/2003 \$2,000

Black Panthers in New Orleans community education forum - Ashe Cultural Arts Center

3/1/2006 \$600

Global facilitator service corps conference on disaster and crisis intervention

9/13/2006 \$5,000

AmeriCorps mediator initiative

COUNCIL ON FOUNDATIONS

1/24/2003 \$1,590

Annual Grant

2/1/2004 \$1,590

Annual Grant

1/6/2005 \$1,590

Annual Grant

DRYADES YMCA

1/26/2004 \$490

Managing for Excellence Conference

FAMILY SERVICES OF GREATER NEW ORLEANS

5/20/2003 \$3,000

NOPS Safer Schools, Stronger Children Project at Woodson Elementary

FREDERICK DOUGLASS COMMUNITY COALITION (FDCC)

7/29/2005 \$3,700

Teens with Attitude: strategic planning meeting

HUME CHILD DEVELOPMENT CENTER, INC.

1/11/2005 \$6,135

Funding for CDA renewal course

JEFFERSON PARISH HUMAN SERVICES AUTHORITY

11/12/2005 \$684

Conference - Connie Best

LIVING WITNESS MINISTRIES

9/4/2003 \$3,500

Living Witness Community Social Service

Board of Directors training

12/23/2003 \$8,000

Living Witness Community Social Service Board continued training

LOUISIANA FEDERATION OF FAMILIES

6/21/2004 \$1,862

Organizational and member development support

LOUISIANA PERINATAL/MCH FOUNDATION Baton Rouge, LA

1/24/2008 \$10,000

Nurse Family Partnership - advocacy initiative

NATIONAL ORGANIZATION ON ADOLESCENT PREGNANCY, WASHINGTON, D.C.

8/24/2004 \$10,000

25th Anniversary Conference in New Orleans

NEWCOMB CHILDREN'S CENTER

1/11/2008 \$3,134

Staff development: infant/toddler training at RIE Center

NEW ORLEANS OUTREACH

4/23/2008 \$400

Center mind-body medicine training working with children

OUR LADY OF HOLY CROSS COLLEGE

8/25/2003 \$1,575

Upgrades for the counseling and training Center

PEOPLE'S INSTITUTE FOR SURVIVAL AND BEYOND

2/11/2004 \$450

Staff development: training

4/20/2006 \$5,000

"Undoing Racism" workshop & follow up

6/27/2006 \$5,000

"Undoing Racism" additional workshop for other service providers

PYRAMID COMMUNITY PARENT RESOURCE CENTER

3/21/2005 \$493

Let's Talk: Achieving Excellence and Equity in Public Education

4/19/2005 \$447

Let's Talk: Achieving Excellence and Equity in Public Education (Part 2)

SAFEHOUSE YOUTH SERVICES

2/20/2003 \$4,000

Lifestyle counseling program

11/18/2004 \$9,946

Addicted to the lifestyle: prevention and early intervention education

SOUTHERN INSTITUTE FOR EDUCATION & RESEARCH

9/21/2006 \$10,000

Storm Bridge: Katrina racial healing and reconciliation project

SOUTHERN UNIVERSITY AT NEW ORLEANS

3/1/2004 \$5,335

LA YES Conference

ST. BENEDICT THE MOOR SCHOOL

10/23/2003 \$3,000

Strengthening families through psycho-social and education support

SPIRIT IN ACTION

2/6/2007 \$10,000

Rethink: Kids Rethinking New Orleans' Schools

2/19/2008 \$5,000

Rethink: Kids Rethinking New Orleans' Schools

TRINITY COUNSELING AND TRAINING CENTER

12/10/2004 \$3,000

Organizational assessment

TULANE INSTITUTE OF INFANT & CHILD MENTAL HEALTH

10/20/2004 \$5,000

Infant mental health conference

12/5/2006 \$5,000

Infant mental health conference

TULANE UNIVERSITY MEDICAL CENTER

2/16/2005 \$5,898

Barbara Lemann annual symposium, Dr. Laurence Steinberg, Ph.D., Less Guilty by Reason of Adolescence

UNIVERSITY OF NEW ORLEANS WOMEN'S CENTER

3/3/2005 \$10,000

Incite! Color of Violence III Conference

VANGUARD PUBLIC FOUNDATION, SAN FRANCISCO, CA

8/24/2006 \$7,000

People's Hurricane Relief Fund memorial event in New Orleans

YA/YA YOUNG ASPIRATIONS/YOUNG ARTISTS

3/6/2006 \$10,000

Rethink: Kids Rethinking New Orleans' Schools

YOUTH EMPOWERMENT PROJECT

4/21/2006 \$1,116

Wise Guys National Training for staff person

YOU WHO, INC.

12/23/2003 \$5,000

ZERO TO THREE, NATIONAL CENTER FOR INFANTS, TODDLERS AND FAMILIES

10/1/2003 \$5,000

Zero to Three's National Training Institute

Other Grants

In response to the shifting landscape of New Orleans after Hurricane Katrina, the Institute for Mental Hygiene has sought to play a leadership role in building mental health supports into public education through a small number of strategic investments.

LANGSTON HUGHES ACADEMY CHARTER SCHOOL

5/31/2007 \$650,250

Student support/school mental health

NEW ORLEANS COLLEGE PREP CHARTER SCHOOL

5/31/2007 \$650,250

Student support/school mental health grant

INSTITUTE OF MENTAL HYGIENE OF THE CITY OF NEW ORLEANS

Statement of Financial Position *December 31, 2003*

ASSETS

CURRENT ASSETS

<i>Cash and cash equivalents</i>	\$ 722,508
<i>Notes receivable - Current portion</i>	28,700
<i>Interest receivable</i>	64,549
<i>Prepaid income taxes</i>	0
<i>Total Current Assets</i>	\$ 815,757

PROPERTY AND EQUIPMENT

<i>Furniture and equipment</i>	\$ 20,025
<i>Less: Accumulated depreciation</i>	(13,364)
<i>Total Property and Equipment</i>	\$ 6,661

OTHER ASSETS

<i>Investments</i>	\$ 16,871,030
<i>Notes receivable - Net of current portion</i>	1,068,379
<i>Total Other Assets</i>	\$17,939,409
TOTAL ASSETS	\$18,761,827

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES

<i>Accounts payable</i>	\$ 5,292
<i>Excise taxes payable</i>	4,416
<i>Grants payable - Current portion</i>	462,669
<i>Total Current Liabilities</i>	\$ 472,377

LONG-TERM LIABILITIES

<i>Grants payable - Net of current portion</i>	\$ 221,159
<i>Total Liabilities</i>	\$693,536

NET ASSETS

<i>Unrestricted</i>	\$18,068,291
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TOTAL LIABILITIES AND NET ASSETS \$18,761,827

REVENUES AND GAINS

<i>Contributions</i>	\$ 0
<i>Rental income</i>	3,694
<i>Dividends and interest</i>	584,348
<i>Net realized and unrealized gains on investments</i>	2,357,311
<i>Net gain on sale of property and disposal of equipment</i>	607,932
<i>Total Revenue and Gains</i>	\$3,553,285

EXPENSES

<i>Program Services:</i>	
<i>Grants made to charitable organizations</i>	\$1,010,496
<i>Supporting Services:</i>	
<i>Investment expenses</i>	57,675
<i>Management and general</i>	186,773
<i>Total Expenses</i>	\$1,254,944

INCREASE (DECREASE) IN NET ASSETS \$2,298,341

UNRESTRICTED NET ASSETS

BEGINNING OF YEAR	\$15,769,950
END OF YEAR	\$18,068,291

INSTITUTE OF MENTAL HYGIENE OF THE CITY OF NEW ORLEANS

Statement of Financial Position

December 31, 2004

ASSETS**CURRENT ASSETS**

<i>Cash and cash equivalents</i>	\$ 612,428
<i>Notes receivable - Current portion</i>	31,082
<i>Interest receivable</i>	93,727
<i>Prepaid income taxes</i>	0
<i>Total Current Assets</i>	\$ 737,237

PROPERTY AND EQUIPMENT

<i>Furniture and equipment</i>	\$ 24,309
<i>Less: Accumulated depreciation</i>	(16,130)
<i>Total Property and Equipment</i>	\$ 8,179

OTHER ASSETS

<i>Investments</i>	\$ 18,382,885
<i>Notes receivable - Net of current portion</i>	1,037,297
<i>Total Other Assets</i>	\$19,420,182
TOTAL ASSETS	\$20,165,598

LIABILITIES AND NET ASSETS**CURRENT LIABILITIES**

<i>Accounts payable</i>	\$ 6,009
<i>Excise taxes payable</i>	4,363
<i>Grants payable - Current portion</i>	373,199
<i>Total Current Liabilities</i>	\$ 383,571

LONG-TERM LIABILITIES

<i>Grants payable - Net of current portion</i>	\$ 58,830
<i>Total Liabilities</i>	\$442,401

NET ASSETS

<i>Unrestricted</i>	\$19,723,197
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TOTAL LIABILITIES AND NET ASSETS \$20,165,598**REVENUES AND GAINS**

<i>Contributions</i>	\$ 0
<i>Rental income</i>	0
<i>Dividends and interest</i>	604,662
<i>Net realized and unrealized gains on investments</i>	1,393,125
<i>Net gain on sale of property and disposal of equipment</i>	0
<i>Total Revenue and Gains</i>	\$1,997,787

EXPENSES

<i>Program Services:</i>	
<i>Grants made to charitable organizations</i>	\$82,448
<i>Supporting Services:</i>	
<i>Investment expenses</i>	69,200
<i>Management and general</i>	191,233
<i>Total Expenses</i>	\$342,881

INCREASE (DECREASE) IN NET ASSETS \$1,654,906**UNRESTRICTED NET ASSETS**

BEGINNING OF YEAR	\$18,068,291
END OF YEAR	\$19,723,197

INSTITUTE OF MENTAL HYGIENE OF THE CITY OF NEW ORLEANS

Statement of Financial Position *December 31, 2005*

2005

ASSETS

CURRENT ASSETS

<i>Cash and cash equivalents</i>	\$ 889,726
<i>Notes receivable - Current portion</i>	0
<i>Interest receivable</i>	33,252
<i>Prepaid income taxes</i>	7,325
<i>Total Current Assets</i>	\$ 930,303

PROPERTY AND EQUIPMENT

<i>Furniture and equipment</i>	\$ 23,235
<i>Less: Accumulated depreciation</i>	(17,757)
<i>Total Property and Equipment</i>	\$ 5,478

OTHER ASSETS

<i>Investments</i>	\$ 19,159,913
<i>Notes receivable - Net of current portion</i>	0
<i>Total Other Assets</i>	\$19,159,913
TOTAL ASSETS	\$20,095,694

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES

<i>Accounts payable</i>	\$ 7,523
<i>Excise taxes payable</i>	0
<i>Grants payable - Current portion</i>	399,657
<i>Total Current Liabilities</i>	\$ 407,180

LONG-TERM LIABILITIES

<i>Grants payable - Net of current portion</i>	\$ 384,692
<i>Total Liabilities</i>	\$791,872

NET ASSETS

<i>Unrestricted</i>	\$19,303,822
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TOTAL LIABILITIES AND NET ASSETS \$20,095,694

REVENUES AND GAINS

<i>Contributions</i>	\$ 0
<i>Rental income</i>	0
<i>Dividends and interest</i>	538,665
<i>Net realized and unrealized gains on investments</i>	436,987
<i>Net gain on sale of property and disposal of equipment</i>	0
<i>Total Revenue and Gains</i>	\$975,652

EXPENSES

<i>Program Services:</i>	
<i>Grants made to charitable organizations</i>	\$1,110,807
<i>Supporting Services:</i>	
<i>Investment expenses</i>	63,304
<i>Management and general</i>	220,916
<i>Total Expenses</i>	\$1,395,027

INCREASE (DECREASE) IN NET ASSETS (419,375)

UNRESTRICTED NET ASSETS

BEGINNING OF YEAR	\$19,723,197
END OF YEAR	\$19,303,822

INSTITUTE OF MENTAL HYGIENE OF THE CITY OF NEW ORLEANS

Statement of Financial Position *December 31, 2006*

ASSETS

CURRENT ASSETS

<i>Cash and cash equivalents</i>	\$ 708,204
<i>Notes receivable - Current portion</i>	0
<i>Interest receivable</i>	32,886
<i>Prepaid income taxes</i>	0
<i>Total Current Assets</i>	\$ 741,090

PROPERTY AND EQUIPMENT

<i>Furniture and equipment</i>	\$ 24,848
<i>Less: Accumulated depreciation</i>	(19,987)
<i>Total Property and Equipment</i>	\$ 4,861

OTHER ASSETS

<i>Investments</i>	\$ 20,715,449
<i>Notes receivable - Net of current portion</i>	0
<i>Total Other Assets</i>	\$20,715,449
TOTAL ASSETS	\$21,461,400

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES

<i>Accounts payable</i>	\$ 8,429
<i>Excise taxes payable</i>	7,393
<i>Grants payable - Current portion</i>	628,458
<i>Total Current Liabilities</i>	\$ 644,280

LONG-TERM LIABILITIES

<i>Grants payable - Net of current portion</i>	\$ 382,087
<i>Total Liabilities</i>	\$1,026,367

NET ASSETS

<i>Unrestricted</i>	\$20,435,033
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TOTAL LIABILITIES AND NET ASSETS \$21,461,400

REVENUES AND GAINS

<i>Contributions</i>	\$ 25,000
<i>Rental income</i>	0
<i>Dividends and interest</i>	616,372
<i>Net realized and unrealized gains on investments</i>	1,671,857
<i>Net gain on sale of property and disposal of equipment</i>	0
<i>Total Revenue and Gains</i>	\$2,313,229

EXPENSES

<i>Program Services:</i>	
<i>Grants made to charitable organizations</i>	\$916,419
<i>Supporting Services:</i>	
<i>Investment expenses</i>	84,090
<i>Management and general</i>	181,509
<i>Total Expenses</i>	\$1,182,018

INCREASE (DECREASE) IN NET ASSETS \$1,131,211

UNRESTRICTED NET ASSETS

BEGINNING OF YEAR	\$19,303,822
END OF YEAR	\$20,435,033

INSTITUTE OF MENTAL HYGIENE OF THE CITY OF NEW ORLEANS

Statement of Financial Position *December 31, 2007*

ASSETS

CURRENT ASSETS

<i>Cash and cash equivalents</i>	\$ 586,032
<i>Notes receivable - Current portion</i>	0
<i>Interest receivable</i>	32,313
<i>Prepaid income taxes</i>	0
<i>Total Current Assets</i>	\$ 618,345

PROPERTY AND EQUIPMENT

<i>Furniture and equipment</i>	\$ 26,674
<i>Less: Accumulated depreciation</i>	(22,097)
<i>Total Property and Equipment</i>	\$ 4,577

OTHER ASSETS

<i>Investments</i>	\$ 20,813,936
<i>Notes receivable - Net of current portion</i>	0
<i>Total Other Assets</i>	\$20,813,936
TOTAL ASSETS	\$21,436,858

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES

<i>Accounts payable</i>	\$ 8,452
<i>Excise taxes payable</i>	12,559
<i>Grants payable - Current portion</i>	797,583
<i>Total Current Liabilities</i>	\$ 818,594

LONG-TERM LIABILITIES

<i>Grants payable - Net of current portion</i>	\$ 1,060,786
<i>Total Liabilities</i>	\$1,879,380

NET ASSETS

<i>Unrestricted</i>	\$19,557,478
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TOTAL LIABILITIES AND NET ASSETS \$21,436,858

REVENUES AND GAINS

<i>Contributions</i>	\$ 40,000
<i>Rental income</i>	0
<i>Dividends and interest</i>	584,328
<i>Net realized and unrealized gains on investments</i>	403,834
<i>Net gain on sale of property and disposal of equipment</i>	0
<i>Total Revenue and Gains</i>	\$1,028,162

EXPENSES

<i>Program Services:</i>	
<i>Grants made to charitable organizations</i>	\$1,609,034
<i>Supporting Services:</i>	
<i>Investment expenses</i>	87,433
<i>Management and general</i>	209,250
<i>Total Expenses</i>	\$1,905,717

INCREASE (DECREASE) IN NET ASSETS (877,555)

UNRESTRICTED NET ASSETS

BEGINNING OF YEAR	\$20,435,033
END OF YEAR	\$19,557,478

Board of Directors

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Nancy Freeman, Executive Director

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